





### What is the Lab looking for?

The 2026 application process, selection criteria, and regional programs

15 October 2025



#### Agenda

- 1. How the Lab works
- 2. What is the Lab looking for
- 3. What a successful application looks like
- 4. Q&A

# **How the Lab works**

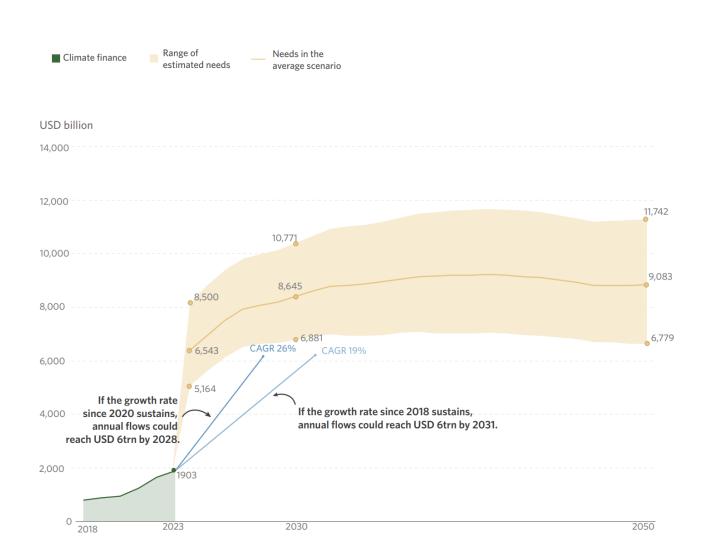
Addressing the climate finance gap



#### Limiting warming to 1.5°C requires a massive increase in investment

USD 6.3 trillion per year needed for climate finance through 2030

> Source: Climate Policy Initiative's Global Landscape of Climate Finance 2025





The **Global Innovation Lab for Climate Finance** is an investorled, public-private initiative that accelerates innovative, welldesigned, early-stage climate finance solutions to drive private investment into climate change action in developing economies.

solutions launched

100+ public and private Lab Member institutions

300+ supporting experts, nearly half from emerging economies

\$4.2B+ Mobilized for climate action in emerging markets



# Three ingredients to success



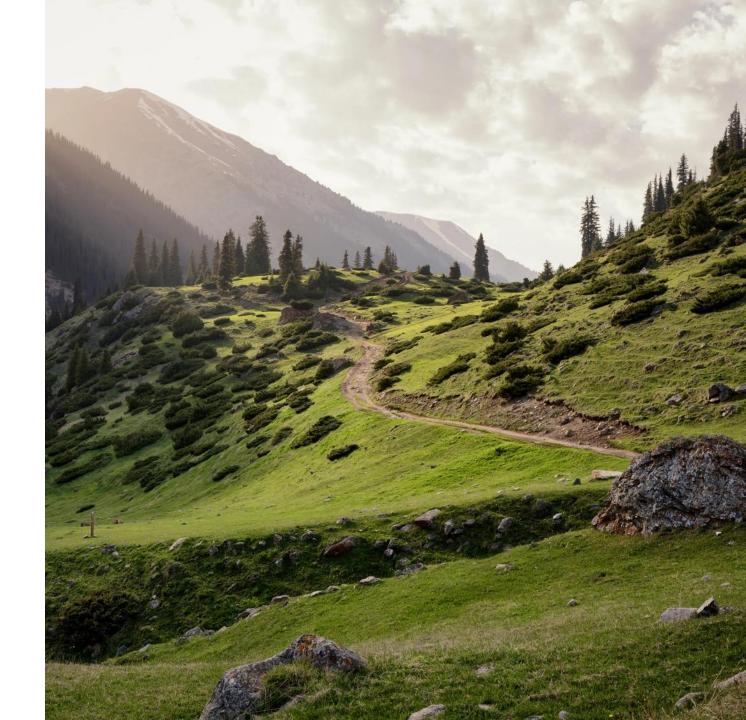
Public-Private Collaboration



Innovation & Transformative Solutions



Mobilizing Finance



#### The Lab brings together over 100 institutions

#### **FUNDERS**

#### Canada









#### **SECRETARIAT**



#### GLOBAL AND REGIONAL MEMBERS









































































































































































































#### An incubator for sustainable finance ideas



SEP - DEC

#### Call for Ideas

The Lab publicizes an open call for innovative sustainable investment solutions.



JAN - FEB

#### **Selection**

Lab Members select the most promising ideas to take forward in each annual cycle.



MAR - SEP

#### **Development**

Selected ideas benefit from 7 months of analysis, stress-testing, and guidance from experts and investors.



SEP

# Endorsement & Launch

Lab Members vote to endorse and launch the ideas for piloting.



OCT - ONWARD

#### **Go To Market**

The ideas move into action and fundraising to launch pilots, with continued support from the Lab network.



#### What happens if your idea is selected

# The Lab's core activities and value offerings:

- Design and stress testing
- Target market research and analysis
- Market sounding
- Financial modeling
- Environmental and social impact modelling
- Development of implementation pathway + milestones
- External validation provided by Lab endorsement
- Development of investor pitch materials
- Mapping of potential funders

Two dedicated CPI Analysts





Multidisciplinary working group of experts









# Pre-seed capital to implement climate finance solutions



The **Lab Pre-Seed Capital Facility** addresses funding gaps for early-stage climate finance instruments, providing conditional grants to a select group of eligible Lab-endorsed instruments.

The facility targets instruments that require between **USD 150-250K** to move from design to implementation.

# What is the Lab looking for Unlocking billions for climate investments

## The Lab will select 8 ideas in 2026



Apply by November 9 at climatefinancelab.org/apply

Africa - Mitigation

Africa - Sust. Agriculture

**Asia-Pacific - Mitigation** 

Brazil

India

LAC - Adaptation

**LAC - Mitigation** 

**The Philippines - Adaptation** 



**FUNDERS** 

Bloomberg Philanthropies















#### Regional focus to leverage local expertise





#### **Focus sectors**





#### Two-phase application process

#### Phase 1 Phase 2 Selected **Preliminary** Full Interviews with **Applicants** Regional Global **Applications Move to Next Applications** Selected Selection Selection **Public Selection** Due Stage Due **Applicants** Meetings Meeting **Announcement** Late November Nov 9th Mid-December Mid-Feb Early March Late Jan Early March



#### **Eligibility**

#### All ideas should:

- Be a **financial vehicle** targeting climate-relevant sectors.
- Implemented in emerging markets. Ideas must target ODA-eligible countries.
- Focus on local contexts, priorities, and regionspecific investment needs.
- Leverage existing regional networks of offfinanciers and implementers.





#### **Eligible Proponent Teams**

Individual entrepreneurs, public institutions, development finance institutions, the private sector, and civil society organizations may apply.

- Advisory Firm
- Asset manager
- Fund manager
- Asset owner
- Commercial Bank
- Corporate

- Consortium
- Insurer
- Microfinance Institutions
- Non-profit
- Project Developer
- Start-up







#### Ineligible ideas

The Lab supports financial instruments, not technology development or project implementation. Ideas are **not eligible** if they:

- Focus on developing or selling a climate technology product or service (e.g., a climate-tech startup).
- Use grant funding to directly implement climate projects (e.g., climate education, equipment purchase, or farmer subsidies).

Not Eligible	✓ Eligible
Startup developing sustainable cookstoves	Startup creating a fund that offers short- term loans so households can purchase sustainable cookstoves
Non-profit providing grants to farmers to buy climate-smart tools	Non-profit developing a fintech platform to improve the bankability of regenerative businesses

#### How ideas are selected

Core criteria inform how ideas are selected.

Selected ideas are at the right stage for incubation and will benefit the most from the Lab process.



#### Actionable

Lab ideas are feasible and risk-managed, with a clear pathway to implementation.



#### Catalytic

Lab ideas have the potential to mobilize private sources of climate finance and scale up investment in target markets.



#### Innovative

Lab ideas address barriers to climate finance in a unique way.



# Financially Sustainable

Lab ideas have a clear strategy for achieving commercial viability.



#### Value Add

The Lab complements proponent teams' capabilities and needs to ensure their success.

# What a successful application looks like

Lab ideas represent the latest and greatest in climate finance



#### **Guidance on Application Form**

The Lab's **Preliminary Application** focuses on questions related to your organization's relevant experience, your proposed vehicle design, and your target market's alignment with the Lab's regional streams.

#### Tips:

- Keep your answers clear and concise.
- Review the <u>Lab's Guidelines</u>.
- Review <u>details</u> of the Lab's eight open streams.
- Take a look at the Lab's Portfolio.
- Check the FAQ on the Lab website.





#### **Guidance on Application Form: Team**

**Goal:** Understand your team's experience and readiness to implement the proposed vehicle, and your capacity to engage with the Lab throughout the 2026 cycle.

#### What we are looking for:

- 1. Strong track record: Experience in designing, implementing, or raising and deploying capital for climate finance vehicles.
- **2. Team capacity:** Show that your team has the time and resources to actively engage with CPI during the Lab cycle.
- 3. Alignment with organizational goals: Explain how the proposed vehicle supports your organization's mission and how you'll leverage internal resources to deliver it.



#### Actionable

Lab ideas are feasible and riskmanaged, with a clear pathway to implementation.



#### Guidance on Application Form: Vehicle Design

**Goal:** Understand the concept of your proposed vehicle, how it will mobilize capital, achieve impact, source and deploy pipeline, and generate returns.

#### What we are looking for:

- 1. Innovative approach to addressing a market gap
- 2. Stage of development and progress to date.
- 3. Clear concept of vehicle mechanics, including:
  - What's the financial instrument?
  - How capital flows through your vehicle.
  - Types and sources of capital you plan to raise.
  - Target pipeline: who are the end investees?
  - How will capital be deployed?
  - What is the revenue model?
  - Outline any de-risking mechanisms.



#### **Innovative**

Lab ideas address barriers to climate finance in a unique way.



# Financially Sustainable

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#### Guidance on Application Form: Alignment with Regional Streams

**Regional focus:** Select 1-3 priority countries or target markets and indicate up to two regional Lab streams that best align with their proposed vehicle and sectors.

#### What we are looking for:

- 1. Localized solutions with replication potential: Show a strong understanding of your target market(s), emphasizing both local product-market fit and replication potential.
- 2. Alignment with selected regional stream: Explain how your vehicle's target markets and sectors align with one or two Lab streams.

#### 3. Scope guidance

- Global ideas → apply to the regional stream that best fits your initial market.
- If your main target is Brazil or India, choose only that stream.



Lab ideas have the potential to mobilize private sources of climate finance and scale up investment in target markets.

#### For example: Catalyst Fund



#### **Actionable**

- Proven track record and investment model.
- Full-time in-house team, significant network in place, initial funding secured.

#### Catalytic

• The model itself is highly replicable across geographies.

#### **Innovative**

 Unique targeting of pre-seed to Series A stage adaptation solutions.

#### **Financial Sustainability**

Clear strategy to bring in private investors and achieve commercial viability.

# Questions

#### Contact

www.climatefinancelab.org





# Thank you